



復盛應用科技股份有限公司

股票代號：6670

2020第二季法人說明會

2020/8/12

營運成果

產業概況

Q&A



綜合損益表

單位:新台幣/百萬元	2020/Q2	2020/Q1	QoQ	2020/H1	2019/H1	YoY
營業收入淨額	2,560.7	3,626.3	-29.4%	6,187.0	7,828.9	-21.0%
營業毛利	479.3	864.2	-44.5%	1,343.5	1,817.9	-26.1%
營業淨利	142.2	483.8	-70.6%	626.0	1,068.5	-41.4%
稅前淨利	140.4	520.2	-73.0%	660.5	1,102.7	-40.1%
歸屬於母公司業主	79.5	430.0	-81.5%	509.6	818.1	-37.7%
EPS	0.61	3.28	-81.4%	3.89	6.24	-37.7%
EBITDA	261.1	603.0	-56.7%	864.1	1,281.1	-32.5%
營業毛利率 (%)	18.7%	23.8%	-5.1%	21.7%	23.2%	-1.5%
營業淨利率 (%)	5.6%	13.3%	-7.8%	10.1%	13.6%	-3.5%
稅前淨利率 (%)	5.5%	14.3%	-8.9%	10.7%	14.1%	-3.4%
EBITDA (%)	10.2%	16.6%	-6.4%	14.0%	16.4%	-2.4%

- FX loss of NTD 14m in 20/H1 vs. FX gain of NTD 29m in 19/H1

2020上半年銷售分析



資產負債表

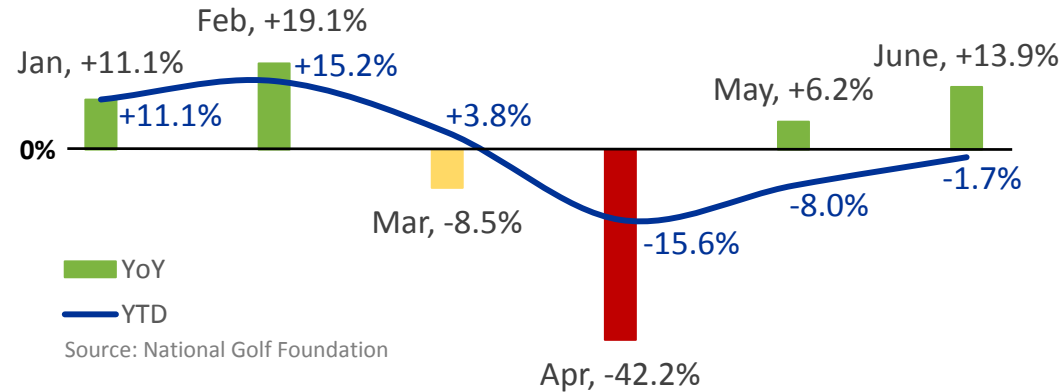
單位:新台幣/百萬元	2020/6/30	%	2019/12/31	%	2019/6/30	%
現金	3,564	33.4%	2,666	22.6%	3,431	31.0%
應收帳款	1,759	16.5%	3,065	25.9%	2,261	20.4%
存貨	1,455	13.6%	2,118	17.9%	1,543	13.9%
流動資產	7,345	68.8%	8,385	70.9%	7,890	71.2%
不動產、廠房及設備	2,548	23.9%	2,612	22.1%	2,457	22.2%
使用權資產	387	3.6%	409	3.5%	303	2.7%
非流動資產	3,336	31.2%	3,435	29.1%	3,188	28.8%
資產	10,681	100.0%	11,821	100.0%	11,078	100.0%
銀行借款	770	7.2%	894	7.6%	696	6.3%
應付帳款	1,110	10.4%	2,271	19.2%	1,757	15.9%
應付股利	1,048	9.8%	-	0.0%	1,441	13.0%
其他應付款	758	7.1%	1,054	8.9%	949	8.6%
流動負債	4,186	39.2%	4,641	39.3%	5,182	46.8%
租賃負債	227	2.1%	241	2.0%	137	1.2%
淨確定福利負債	134	1.3%	136	1.2%	116	1.0%
非流動負債	519	4.9%	537	4.5%	461	4.2%
負債	4,705	44.1%	5,178	43.8%	5,643	50.9%
股本	1,310	12.3%	1,310	11.1%	1,310	11.8%
資本公積	1,664	15.6%	1,664	14.1%	1,664	15.0%
保留盈餘	3,371	31.6%	3,909	33.1%	2,571	23.2%
其他權益	(706)	-6.6%	(569)	-4.8%	(403)	-3.6%
非控制權益	336	3.1%	328	2.8%	293	2.6%
權益	5,976	55.9%	6,643	56.2%	5,435	49.1%

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COVID-19 影響

US Rounds Played – 2020 vs. 2019



According to the market research institution, in June...

Sales of golf equipment ▲ 51%

Full set golf clubs ▲ 68%

Golf balls ▲ 45%

Glove ▲ 51%

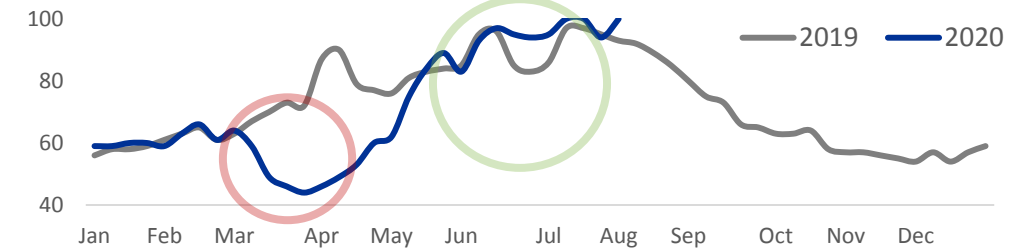
Tees ▲ 49%

Driven by new, entry-level players as well as pent-up demand from the closures of physical golf retail stores and golf courses

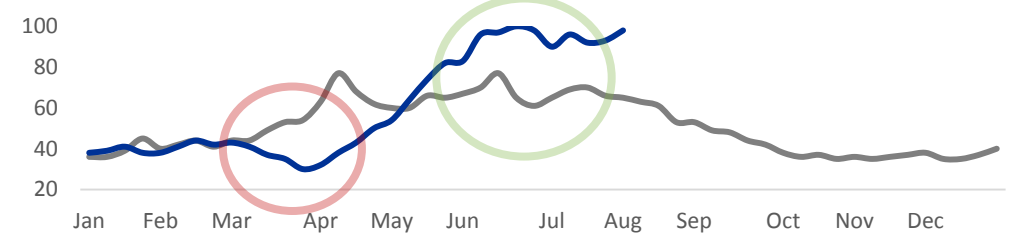
Source: The NDP Group Press Releases

Source: Google Trends

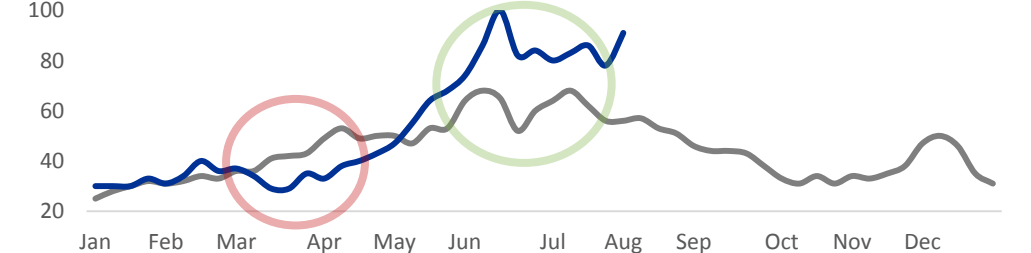
Google Trends - Explore for "Golf"



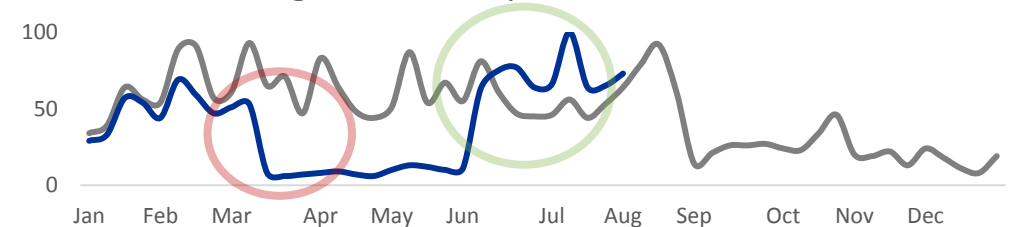
Google Trends - Explore for "Golf Clubs"



Google Trends - Explore for "Golf Balls"



Google Trends - Explore for "PGA Tour"



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